

REQUIRED DOCUMENTATION

Mortgage Pre-Approval Letter
Letter/Lease from current Landlord proving rental in Lanark County
Notice of Assessments from 2022 & 2023
2 forms of ID for all household members (driver's licence/photo health card)
Proof of Citizenship (birth certificate or passport)

SECTION I APPLICANT INFORMATION- INCLUDE ALL WHO WILL BE RESIDING IN THE HOME					
Applicant Name:					
Date of Birth (dd/m	ım/yyyy):				
Status in Canada	Canadian Citizen	Landed Immigrant	□ Refugee		
Current Address:					
Home Phone:		Cell:			
Email:					
Co-Applicant App	olicant Name:				
Date of Birth (dd/m	ım/yyyy):				
Status in Canada	Canadian Citizen	Landed Immigrant	□ Refugee		
Current Address:					
Home Phone:		Cell:			
Email:					
Dependents living in the home: (including dependent adults)					
1.		Date of Birth:			
2.		Date of Birth:			
3.		Date of Birth:			
4.		Date of Birth:			

SECTION II ACCOMMODATION DETAILS AND HISTORY					
Do you or the co-applicant currently own a home, in part or full or have a financial /					
ownership interest in a home?	□ Yes	□ No			
Are you currently living in rental accom	modation?	□ Yes	□ No		
If Yes, Required Documentation: Copy of current lease, rent receipts, or letter from					
Landlord would be acceptable as proof of residency and renter status.					
Landlord Name:					
Phone:	Fax:				
Mailing Address:					

SECTION III FINANCIAL DETAILS

"**Household**" includes the Applicant, Co-applicant, spouse, partner, same sex partner, and any person over the age of 17 years and not in school who would normally be residing with the Applicant.

"**Gross**" income means all income before taxes and other deductions. Include income from all sources (employment, pension, WSIB, social assistance, investment or business income, etc.).

Please note that the maximum amount for the household is \$104,000.00 (under review by the province)

Gross Income – Complete for all household members with income:

Household Member	Gross Annual Income	Notice of Assessment Provided			
			2022	2023	
1.	\$				
2.	\$				
3.	\$				
4.	\$				
5.	\$				
Total Gross Income	\$				
REQUIRED : Canada Revenue Agency Notice of Assessments Replacement copies can be requested at 1-800-959-8281					

Have you secured pre-approval for a mortgage	□ Yes	□ No		
If yes, please indicate the amount of pre-approval: \$				
Name of Lender or Bank:				
REQUIRED:				
- Letter or decomponentation from landing institution confirming mentages are				

 Letter or documentation from lending institution confirming mortgage preapproval or eligibility.

SECTION IV INFORM	SECTION IV INFORMATION PERTAINING TO THE HOME PURCHASE					
Please note that the	maximum household	purchase price is \$ 468,243.00 (under				
	review by the	•				
** Complete this section only if you have an accepted offer on a home for purchase. **						
Have you signed an O	ffer to Purchase a home					
If yes, please complete	e the next section in as n	nuch detail as possible				
Address of Property:	Street Number and Street	City/Town and Postal Code				
Name, Unit/Apt. #						
Type of Building						
Semi – Detached						
Townhouse						
Row House						
Condo						
Apartment						
Other						
Purchase Price \$						
What is the scheduled closing date?						
SECTION IV INFORMATION PERTAINING TO THE HOME PURCHASE						
Name & Address of Lawyer:						
Required: Copy of signed Agreement of Purchase and Sale						
(New) Tarion Home Warranty						
□ (Re-sale) Home Inspection						

SECTION V DECLARATION AND CONSENT

Declare and certify that the information provided and in support of this Application is true and correct to the best of my/our knowledge.

Understand that the purpose of this Application is to allow Lanark County to determine eligibility for down payment assistance under the Ontario Priorities Housing Initiative (OPHI) Homeownership Program. Final confirmation of eligibility will be required after receipt of Agreement of Purchase and Sale, and prior to any down payment funds being provided.

Will use the eligible home as our principal residence

Have read the information about the program and understand the program rules and eligibility requirements

Consent to the release of information to an authorized representative of the County of Lanark for the purpose of determining initial and ongoing eligibility for the Ontario Priorities Housing Initiative (OPHI) Homeownership Program

Understand that this consent will apply to inquiries made relating to my/our initial and ongoing eligibility for the Homeownership Program

Understand that inquires may take the form of electronic data exchanges.

Understand that eligibility will be dependent upon my attendance at a Homeownership information session

Date

Date

Date

Name of Applicant

Signature of Applicant

Name of Co-Applicant

Signature of Co-Applicant

Name of Witness

Signature of Witness

Personal information is collected under the authority of the Municipal Freedom of Information and Protection of	
Privacy Act, R.S.O. 1990, c. M.56 ("MFIPPA"); the Housing Development Act, R.S.O. 1990, c. H.18 ("HDA"); the	е
Ministry of Municipal Affairs and Housing Act, R.S.O. 1990, c. M.30 ("MMAHA"); the Ontario Housing Corporation	on
Act, R.S.O. 1990, c. O.21 ("OHCA"); and the Personal Information Protection and Electronic Documents Act, S.C.	C.
2000 c. 5 ("PIPEDA"). The personal information will be used to determine the eligibility for the Affordable Housi	inc

able Housing 2 Program. Personal information may be disclosed to Local Housing Corporations, the Ministry of Municipal Affairs and Housing and other municipal/provincial and federal departments and agencies (collectively "third parties") who assist in the provision of affordable housing.

The Service Manager represent and warrant that: (a) they shall preserve the PIPEDA compliance of all PIPEDA protected information transferred to them by third parties; (b) they shall ensure the PIPEDA compliance of all PIPEDA protected information collected by them in the course of performing their contractual obligations; and (c) they shall ensure the PIPEDA compliance of all PIPEDA protected information that he/they transfer to third parties. Questions about the collection and disclosure of personal information should be directed to the Clerk, County of Lanark, Administration Building, 99 Christie Lake Road, Perth, ON K7H 3C6. 613-267-4200.